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## OUTGOING MESSAGE Approved For Release 2004/11/30 : CIA-RDP78S01932A000100210032-0

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THE OIL LEFT OVER AFTER ALL EXISTING COMMITMENTS ARE MINET.

IF SO, HIS THREAT IS A FAIRLY MOLLOW ONE. HE HAS ALREADY

MECOMMITTED ANY SURPLUS FOR THE PIRST HALF OF THIS YEAR.

AND IN ANY CASE IT IS DOUBTFUL THAT HE RMEALLY WANTS TO WITHHOLD OIL FROM SALE. WHILE IT IS THUE THAT IRAK AND OTHER

FRODUCERS COULD AFFORD TO WITHHOLD SOME OIL BECAUSE OF THE

EXAM TRIPLING OF THEIR REVENUE FROM THE DECEMBER PRICE HIKE.

THE SHAN DOESN'T WANT TO WITHBOOLD IT. HE WANTS BOTH PRICES

AND PRODUCTION UP.

THE TOAM REITERATED HIS OWN POSITION ON PRICES AND SEES ITTLE LIKELIHOOD THEY MILL BE LONGBED. IF THEY ARE TOO HIGH OF CONSUMERS, HE SUGGESTS THAT GOVERNMENTS REMOVE SOME OF THEIR OWN STAXES WHICH INPLATE THE PRICE OF EACH SARREL AND TAX STINSTEAD OTHER ITEMS SUCH AS SUEEP AND CIGARETTES. THE HERE SUCH AS SUEEP AND CURRENCY TO THE SULF STATES. THE SHAH SAID THAT ISAN WOULD INVEST ADROAD.

DATE: ORIG: UNIT:

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